
Conflict of Interest Code Schools Risk and Insurance Management Group

The Political Reform Act (Government Code Section 81000, et seq.) requires state and local government agencies to adopt and promulgate conflict of interest codes. The Fair Political Practices Commission has adopted a regulation (2 Cal. Code of Regs. Sec. 18730), which contains the terms of a standard conflict of interest code, which can be incorporated by reference in an agency's code. After public notice and hearing it may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act. Therefore, the terms of 2 California Code of Regulations Section 18730 and any amendments to it duly adopted by the Fair Political Practices Commission are hereby incorporated by reference. This regulation and the attached Appendix designating officials and employees and establishing disclosure categories, shall constitute the conflict of interest code for the Schools Risk and Insurance Management Group ("SRIMG").

Officials and employees holding positions listed in this code must file their statements of economic interests electronically with the **Fair Political Practices Commission**. All statements must be made available for public inspection and reproduction under Government Code Section 81008.

APPENDIX

Designated Positions

Disclosure Category

Consultants/New Positions

*

*Consultants and new positions shall be included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitations:

The Executive Director may determine in writing that a particular consultant or new position, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's or new position's duties and, based upon that description, a statement of the extent of disclosure requirements. The Executive Director's determination is public record and shall be retained for public inspection in the same manner and location as this conflict of interest code.

Note: The following positions are not governed by the disclosure categories in this conflict of interest code because they manage public funds and must file under Government Code Section 87200 and, therefore, are listed for informational purposes only:

- Members of the Joint Powers Board and Alternates
- Executive Director
- Chief Fiscal Officer

An individual holding one of the above listed positions may contact the Fair Political Practices Commission for assistance or written advice regarding their filing obligations if they believe that their position has been categorized incorrectly. The Fair Political Practices Commission makes the final determination whether a position is covered by Government Code Section 87200.

Disclosure Category 1

Positions designated in this category must disclose business entities in which they hold a business position or have an investment or which are sources of income to them if such entities or sources of income filed claims, or have claims pending, against any member jurisdiction of the SRIMG during the reporting period.

Disclosure Category 2

Positions designated in this category must disclose interests in real property within the boundaries of the SRIMG that are used by the SRIMG or are of the type that could be acquired by SRIMG as well as real property within two miles of the property used or the potential site.

Disclosure Category 3

Positions designated in this category must disclose business entities in which they hold a business position or have an investment or which are sources of income to them if such entities or sources of income are *of the type* that contract with the SRIMG to supply goods, services, materials or supplies.

Disclosure Category 4

Positions designated in this category must disclose business entities in which they hold a business position or have an investment or which are sources of income to them if such entities or sources of income are insurance companies, carriers, holding companies, underwriters, agents, solicitors or brokers.